



# EUCOBAN 2009

EMF CB COMMITTEE

BRUSSELS

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# EUCOBAN 2009

## PURPOSES OF THE REPORT

- Compare results
- Learn from each other
- Test co-ordination rules





# EUCOBAN 2009

## PARTICIPATION

2008: 25 countries/44 reports

2009: 17 countries/31 reports





# EUCOBAN 2009

## NOT PARTICIPATING

- 3 Belgian affiliates
- 4 Bulgarian affiliates
- 3 Finnish affiliates
- All 3 Italian affiliates
- All 4 Spanish affiliates
- All 5 British affiliates





# EUCOBAN 2009

## NOT PARTICIPATING

- Both Polish affiliates (2)
- Both Portuguese affiliates (2)
- 2 Swedish affiliates
- All 3 Romanian affiliates
- Affiliates in Bosnia, Cyprus, Greece, Kosovo, Macedonia, Montenegro, Serbia.





# EUCOBAN 2009

## NEW AGREEMENTS IN

Austria, Belgium, Bulgaria, Czech R.,

Croatia, France Germany, Norway,

Slovak R., Slovenia, Turkey.





# EUCOBAN 2009

## RESULTS ON

- Wages (mostly)
- Working time
- Training
- Old age
- Precarious work





# EUCOBAN 2009

## MACRO-ECONOMIC CHAPTER

- Production falls
- Productivity falls
- Unemployment increases





# EUCOBAN 2009

## VALUE OF THE WHOLE AGREEMENT

- 15 values reported
- Nominal figures from 1.5 to 6.30
- Lower values than in 2008





# EUCOBAN 2009

## OFFSET INFLATION RATE

- VOWA minus inflation
- Positive in all countries except Croatia, Hungary and Slovakia

